

AVCJ Weekly Digest



15 December 2021



COVER STORY

2021 REVIEW: BOOM TIME

Cheap debt and a desire for assets that deliver technology-driven growth have propelled Asia PE investment to new highs and supported an exit resurgence. But fundraising still fails to convince.

[Read more](#)

END OF YEAR SPECIAL ISSUE

ANALYSIS

2022 PREVIEW: MACRO & BUYOUT



Will bullish investment environment persist through 2022? Most Asia-based private equity players expect to remain busy, although they acknowledge a lack of visibility around macro and geopolitical risk.

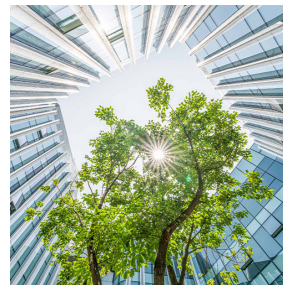
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ANALYSIS

2022 PREVIEW: ESG

Keeping tabs on sustainability credentials at the portfolio and company level will become more data-driven and collaborative. Eventually, getting results will require greater sacrifices.

[Read more](#)



ANALYSIS

2022 PREVIEW: CHINA FUNDRAISING



Investors held fire on commitments to China managers amid uncertainty over regulatory reforms. Industry participants hope the government will provide clarity, but the fear LPs won't hurry back.

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ANALYSIS

2022 PREVIEW: INDIA TECH

As India's technology sector balloons, investors are balancing confidence about fundamentals with expectations of pushback. Both will play out in 2022 to some extent.

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ANALYSIS

2022 PREVIEW: HEALTHCARE



Healthcare's high-cost, rapidly digitizing profile will persist regardless of how COVID-19 plays out in the coming years. China appears set for consolidation, including in biotech.

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ANALYSIS

2022 PREVIEW: SAAS

Software-as-a-service continues to benefit from a digitalization push across multiple markets. Investors are looking for differentiation in a market characterized by high valuations and intense competition.

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ANALYSIS

2022 PREVIEW: CHINA SUSTAINABILITY



Green-tech investment, from electric vehicles to renewable energy, is already in the ascendancy as China ponders a carbon-neutral future. Momentum is expected to grow in 2022.

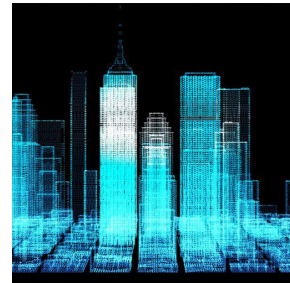
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ANALYSIS

2022 PREVIEW: BLOCKCHAIN

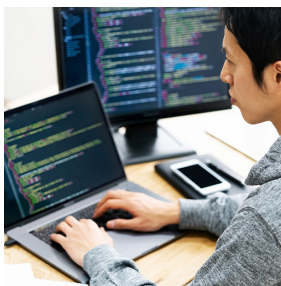
A broader range of investors will play in the blockchain space as new applications are normalized, although regulation remains the wildcard. Developing markets will punch above their weight.

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ANALYSIS

2022 PREVIEW: JAPAN VC



Japanese VC is growing up fast and looking a little less homogenous in the process. A longstanding growth-stage gap is about to disappear as new actors file in.

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Q&A

RICHARD LI OF LEGEND CAPITAL



Richard Li, president of Legend Capital, on evolving US-China relations, the logic behind the recent wave of regulation, investing in line with government policy, and why LPs should get used to onshore exits.

[Read more](#)

DEAL FOCUS

LONGREACH EYES LONG OVERDUE ENTIE EXIT

Mindful of how political maneuvering has undone previous sale processes of Taiwan's EnTie Commercial Bank, The Longreach Group is on edge as regulators prepare to rule on a tie-up with IBF Financial.

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DEAL FOCUS

LINGOACE SHAKES UP CHINESE CLASS



Singapore's LingoAce is leveraging growing interest in learning the Chinese language with an entertainment-focused education platform. Sequoia Capital India is backing a global expansion.

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YEAR IN REVIEW

NEW FACES, OLD FACES: ASIA PE PEOPLE MOVES

A selection of the transfers, promotions, arrivals and departures in the private equity community in 2021.

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The AVCJ Weekly Digest will return on January 12.

The rest of the week

FUNDS

- [Japan's Global Brain launches two VC funds, expands global remit](#)
- [Circulate hits second close on climate tech fund](#)

DEALS

- [PEP sells Australia, New Zealand healthcare businesses](#)
- [TPG, ADIA, Temasek join funding round for Vietnam's The CrownX](#)
- [Hong Kong's Brinc raises \\$130m for blockchain programs](#)
- [Navis sells Asia inspection business to CDPQ](#)
- [L Catterton backs China-based Amazon vendor aggregator](#)
- [BGH makes \\$432m bid for Australia's Virtus Health](#)
- [India's Shiprocket gets \\$185m Series E](#)
- [China's ABclonal Technology raises \\$189m](#)
- [Insight makes Indonesia debut in Flip's Series B](#)
- [OTPP joins KKR as investor in Australia's GreenCollar](#)
- [Jardine Matheson leads \\$37m round for Hong Kong's Pickupp](#)



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Get in touch

subs@avcj.com

9/F Standard Chartered Bank Building
4-4A Des Voeux Road, Central; Hong Kong SAR

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